



1. Applicant Information

Full Legal Name of Applicant / Business: _____ DBA (if applicable): _____

Entity Type: ☒ Sole Proprietor ☐ Partnership ☐ LLC ☐ Corporation ☐ Trust ☐ Other: _____

Tax ID / SSN: _____ Date Established: _____ Phone: _____ Email: _____

Mailing Address

Address: _____

Address (Line 2): _____

City: _____ State: _____ Zip Code: _____

Physical Address (if different)

Address: _____

Address (Line 2): _____

City: _____ State: _____ Zip Code: _____

Name	Title	Ownership (%)	SSN (Last 4)	Phone

2. Loan Request Information

Loan Amount Requested: \$ _____ Requested Term: _____ Interest Rate Preference: ☐ Fixed ☐ Variable

Loan Purpose (describe):

Loan Program (select one):

- ☐ Agriculture Lending: Operating Equipment, Livestock, Farm Real Estate
☐ Rural Community Development & Infrastructure: Rural Development,
Rural Infrastructure, Rural Real Estate (Commercial)

Repayment Frequency:

- ☐ Annual ☐ Semi-Annual
☐ Quarterly ☐ Monthly



3. Project Description (Required for RD / Infrastructure / Real Estate)

Project Summary:

Project Address / Description

Address: _____

Address (Line 2): _____

City: _____ State: _____ Zip Code: _____

Description:

On Tribal Lands: ☐ Yes ☐ No

Off Tribal Lands: ☐ Yes ☐ No

Purpose of Funds (check all that apply):

- ☐ Construction/Renovation
- ☐ Purchase of Building/Facility
- ☐ Infrastructure Installation (utilities, water, power, broadband)
- ☐ Equipment
- ☐ Working Capital
- ☐ Community Facility Improvement
- ☐ Land Purchase
- ☐ Economic Development/Business Expansion

Expected Impact (Jobs created/retained):

Community Benefit (brief):



4. Agricultural Operation Information (if applicable)

Primary Operation Type: ☐ Row Crop ☐ Cow/Calf ☐ Feedlot ☐ Dairy ☐ Poultry ☐ Mixed ☐ Other: _____

Acres Owned: _____

Primary Commodities Produced:

Acres Rented: _____

Herd Size (if applicable): _____

Years Farming/Ranching: _____

5. Financial Information

Annual Revenue:

Source	Amount (\$ - USD)
Crop Sales	\$
Livestock Sales	\$
Government Payments	\$
Business Revenue (for RD Loans)	\$
Rental / Lease Income (for RE Loans)	\$
Other Income	\$
TOTAL	\$ 0.00

Expense Summary:

Category	Amount (\$ - USD)
Operating Expenses	\$
Labor	\$
Utilities	\$
Land Rent / Lease	\$
Debt Payments	\$
Other	\$
TOTAL	\$ 0.00

6. Balance Sheet (Current)

Assets:

Asset	Value (\$ - USD)
Cash	\$
Accounts Receivable	\$
Inventory / Commodities	\$
Livestock	\$
Equipment	\$
Real Estate	\$
Infrastructure Assets	\$
Other	\$
TOTAL	\$ 0.00

Liabilities:

Liability	Balance (\$ - USD)
Operating Loans	\$
Equipment Loans	\$
Real Estate Debt	\$
Lines of Credit	\$
Other Debt	\$
TOTAL	\$ 0.00



7. Collateral Offered

Asset	Estimated Value (\$ - USD)	Lien Position
	\$	
	\$	
	\$	
	\$	
	\$	
TOTAL	\$ 0.00	

8. Existing Debt Schedule

Lender	Original Amount (\$ - USD)	Current Balance (\$ - USD)	Payment (\$ - USD)	Maturity Date
	\$	\$	\$	
	\$	\$	\$	
	\$	\$	\$	
	\$	\$	\$	
	\$	\$	\$	

9. Required Attachments

Agriculture Loans:

- Prior three (3) years of tax returns; current balance sheet;
- Income statement;
- Debt schedule;
- Production history;
- 12-month cash flow projection

Rural Development / Infrastructure / Real Estate Loans:

- Business/organizational financial documents (prior three (3) years, if applicable);
- Project budget & timeline;
- Site control (lease, deed, purchase agreement);
- Engineering/architectural plans (if applicable);
- Environmental review (if applicable);
- Feasibility study (if required)

10. Applicant Certification

I certify that the information provided
in this application is true, correct, and
complete to the best of my knowledge.

Signature (type or sign): _____

Date: _____



11. NAFS Internal Use Only

Loan Officer: _____ Date Received: _____ Program: ☐ YBS Ag
☐ Rural Development
Risk Rating: _____ Loan Amount Approved: \$ _____ ☐ Rural Infrastructure
Requested Term: _____ Interest Rate / Terms: _____ ☐ Real Estate

Underwriting Summary:

Loan Committee Decision:

- ☐ Approved
- ☐ Declined
- ☐ Conditional Approval

Conditions / Comments: